

Energy

Last Modified on 01/18/2024 2:27 pm CST

View a listing of all Energy tanks, as well as tickets associated with each tank.

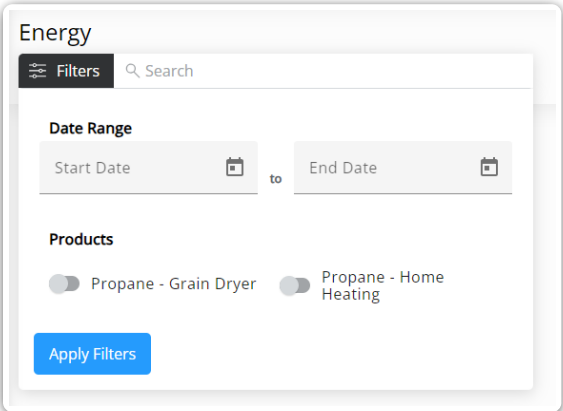
Search

Use the *Search* field to search by tank name or tank *Product*. Using the *Search* field filters the data down by matching results.

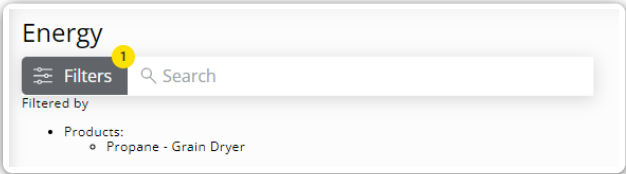
Filter

Filter the data further by selecting the **Filters** option and choosing to filter by *Start Date* and *End Date* and/or *Product*. Filters can be used in conjunction with the *Search* feature.

Select the **Calendar** icon on the *Date Range* filter and choose a date from the calendar that displays, or select the *Start Date* and/or *End Date* field(s) and key in the desired start and end dates.



The filters selected display below the **Filters** button.



Energy Tanks

The screenshot shows the 'Energy Tanks' table. It has a header with 'Energy', 'Filters', and a search field. The table contains two rows of data, each with a tank icon, name, last delivery product, estimated tank percentage, tank size, last fill amount, last fill date, and a menu icon.

Tank Name	Last Del Product	Est. Tank %	Tank Size	Last Fill Amt	Last Fill	
Home Heat	Propane - Home Heating	80%	800 gal	35 gal	01/18/2024	...
Grain Dryer	Propane - Grain Dryer	75%	1000 gal	50 gal	01/18/2024	...

- **Tank Name** – The name assigned to the tank.
 - **Last Del Product** – The fuel product used to fill the tank.
 - **Est. Tank %** – Estimated amount of fuel left in the tank.
 - **Tank Size** – The maximum amount of product the tank can hold.
 - **Last Fill Amt** – The amount of product distributed to the tank with the last fill.
 - **Last Fill** – The most recent date the tank was filled.

Energy Tickets

View tickets associated with an Energy tank by selecting that tank from the listing. A list of associated tickets displays. Select the **Eye** icon to view the *Delivered Product*, *Unit Price*, and *End Fill %*.

The screenshot shows a user interface for viewing energy tickets. At the top, there is a breadcrumb 'Energy > Home Heat'. Below this, the tank name 'Home Heat' is displayed next to a 'Filters' button and a search bar. A blue 'Refill Tank' button is on the right. Below the tank name, it says 'Estimated Tank Fill Percentage - 80%'. A table lists one ticket with the following details:

Ticket #	Service	Service Date	Units	Inv. Amt	Invoice #	Eye Icon
4011	Delivery	01/18/2024	0 gal	\$0.00	141	👁️

Below the table, a detailed view of the ticket is shown:

Delivered Product	Unit Price	End Fill %
Propane - Home Heating	\$1.15	80%

- **Energy Ticket #** – The ticket number assigned to the Energy ticket during the associated fill.
 - **Service** – Type of service associated with the ticket.
 - **Service Date** – Date of the associated service
 - **Units** – Product amount distributed with associated service
 - **Inv. Amt** – Dollar amount charged on the associated Invoice
 - **Invoice #** – Invoice # associated with the Energy ticket. If the Energy ticket has not been invoiced yet, *Pending* will display here.

Filter the data further by selecting the **Filters** button and choosing to filter by *Start Date* and/or *End Date*. Filters can be used in conjunction with the *Search* feature. Use the *Search* field to search by ticket number or *Invoice #*. Using the *Search* field filters the data down by matching results.

Select the **Calendar** icon on the *Date Range* filter and choose a date from the calendar that displays. Or, select the *Start Date* and/or *End Date* field(s) and key in the desired start and end dates.